

Net Monthly Cash from Exhibit B (Budget) Operating Income	\$1,747.00
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Unclassified Administrative Claims	total due	retainer	net due	
Debtors' counsel	\$ 7,500.00		\$ 7,500.00	
Debtors' accountant	\$ -		\$ -	

Class 1-Priority Claims	total claim	priority claim	deficiency claim	interest rate	# of payments	monthly payment	
Indiana Department of Revenue	\$ 48,764.84	\$ 48,764.84		4.00%	60	\$ 898.08	-\$898.08
Hendricks County	\$ 601.02	\$ 601.02		4.00%	6	\$ 101.34	-\$101.34

Class 2-Secured Claims	total claim	secured claim	deficiency claim	interest rate	# of payments	monthly payment	
North Salem Bank	\$ 175,000.00	\$ 37,740.00	\$ 137,260.00	5.00%		\$ 712.20	-\$712.20

Net Available to Unsecureds (50% net cash flow)	\$17.69
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	total claim	percent of class total	total monthly payment under plan	
Class 3-Unsecured Creditors				
Schedule F	\$ 202,910.00	58.67%	\$ 10.38	
idr deficiency	\$ 5,689.00	1.64%	\$ 0.29	
North Salem Bank deficiency	\$ 137,260.00	39.69%	\$ 7.02	
total	\$ 345,859.00		\$ 17.69	

Exhibit "D" to
Disclosure Statement

Summary of Plan Payments